Feedback Report フィードバック **HayGroup** 

**Emotional Competency Inventory** 

Charles Lamarca Impact International 10/04/12

**PRETITION**Rétroaction

## Introduction

This report will provide you with the results of the Emotional Competency Inventory that you and the people whom you asked for feedback recently completed.

#### What Is Emotional Intelligence?

Emotional Intelligence is the capacity for recognizing our own feelings and those of others, for motivating ourselves, and for managing emotions effectively in ourselves and in others. An emotional competence is a learned capability based on emotional intelligence that contributes to effective performance at work.

#### **Emotional Competencies**

The Emotional Competency Inventory (ECI) measures 18 competencies organized into four clusters: Self-Awareness, Self-Management, Social Awareness and Relationship Management. Although each of the ECI competencies are important, you may not have to master every one to be successful. Depending on your situation, there is a combination of competencies you can use to be effective. In this report you will see suggestions of competency combinations that have been shown to lead to success.

#### **How This Report Is Organized**

This report is organized into the following sections:

- Interpreting Your Feedback—a guide to what you'll see in your competency portfolio report
- Competency Model Reference—a list of the competencies measured in this survey, organized by cluster
- Data Validity—a summary of the source and quality of the feedback data, as well as the agreement within rater groups
- ECI Summary—a summary of your strengths and areas for improvement across the four clusters of emotional competencies
- Competency Detail—definitions, levels, and scores by rater group for each emotional competency
- Item Frequency Report—a distribution of ratings by rater group for each item in the ECI
- Verbatim Comments—written comments about your behavior and performance from those who provided you with feedback

# Interpreting Your Feedback

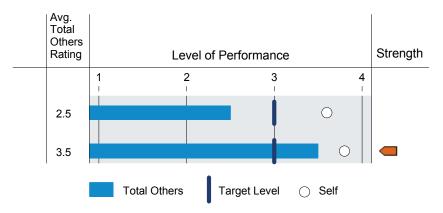
A guide to what you'll see in your ECI

#### **Interpreting the ECI Summary**

The ECI Summary provides an overview of your strengths and areas for improvement. All the competencies measured in this report are listed and organized by cluster.

#### **Competency Scores**

To the right of each competency, you will see Avg. Total Others Rating. This is the mean score from everyone, excluding yourself, who provided you with feedback.



The bars represent your Total Others score. The circle represents your rating, or how you saw yourself on that competency. The vertical line represents the target level for the competency.

When the Total Others bar matches or is to the right of the Target Level line, the competency is considered a strength. In this case, an arrow will appear for that competency under the strength column.

## **Clusters and Algorithms**

In the Introduction section it was noted that you do not need to master every emotional competency to be effective. In fact, research has shown that there is an algorithm or a certain combination of competencies that distinguishes outstanding performers.

The algorithm is represented by the numbers to the left of each competency or group of competencies. These numbers represent the number of competencies needed to have strength in this cluster. If an individual competency has a "1" to the left, it is considered mandatory. That is, in order to have strength in the cluster, you must demonstrate this competency at or above the target level. If a group of competencies has a "1" to the left, you will need to demonstrate mastery (at or above the target level) in at least 1 of the competencies in this group.

To the left of each cluster, you will see a diamond.

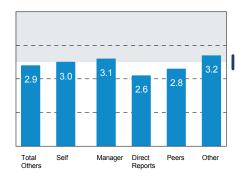
The shading of the diamond indicates your overall strength for this cluster of competencies, determined by the algorithm.

- Indicates a solid cluster strength (algorithm has been met)
- Indicates you are close to a strength, but need to develop at least one more competency to meet the algorithm criteria
- Indicates an area for development

#### **Interpreting the ECI Detail Report**

The ECI competency detail report provides scores by rater group for each of the emotional competencies measured in this report.

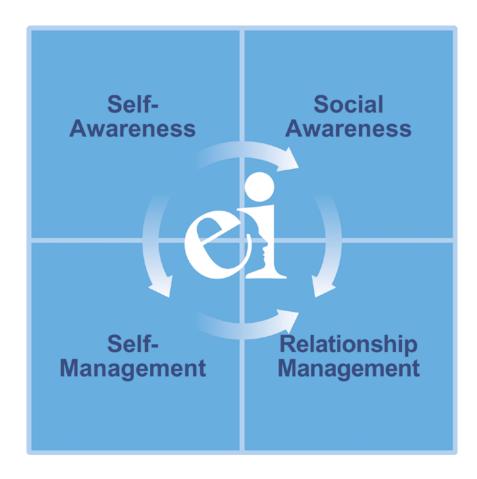
Competency Scales: To the right of the graph, the specific behaviors for each competency are arranged in a scale of increasing intensity, sophistication, complexity, or completeness. These scales also reflect the manner in which people tend to develop the competency, with the easier behaviors at the bottom of the scale and the hardest at the top. For each group of people who provided feedback you receive a single-scale score which reflects their overall opinion, with the items from the "higher" part of the scale weighted more heavily. This score is shown as a bar on a graph for each competency.



- 4. Has emotional insight
- 3. Understands implications of own emoti...
  - 2. Aware of triggers
  - 1. Aware of own feelings

Target Levels: For each competency, a desirable level has been selected to represent the level at which use of the competency is likely to be most effective. This level is indicated by the shaded area of the graph.

## **Emotional Competency Inventory**



#### **Self-Awareness**

- Emotional Self-Awareness
- Accurate Self-Assessment
- Self-Confidence

#### **Self-Management**

- Emotional Self-Control
- Transparency
- Adaptability
- Achievement
- Initiative
- Optimism

#### **Social Awareness**

- Empathy
- Organizational Awareness
- Service Orientation

## **Relationship Management**

- Developing Others
- Inspirational Leadership
- Change Catalyst
- Influence
- Conflict Management
- Teamwork and Collaboration

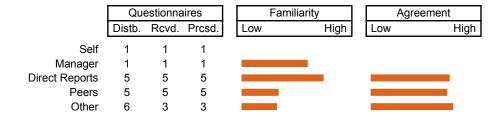
# Introduction to your Survey Results

Summarizes the source and quality of the feedback data

This report is based on the responses of 15 individuals as shown below.

15 questionnaires were returned in time to be included in this feedback.

The responses were collected between 09/10/2012 and 09/25/2012.



#### **Rater Familiarity**

When making their ratings, raters indicated their familiarity with your job performance and their frequency of work-related contact with you. Responses to these questions were used to determine the credibility of the ratings. The credibility of the ratings for each perspective is reported above.

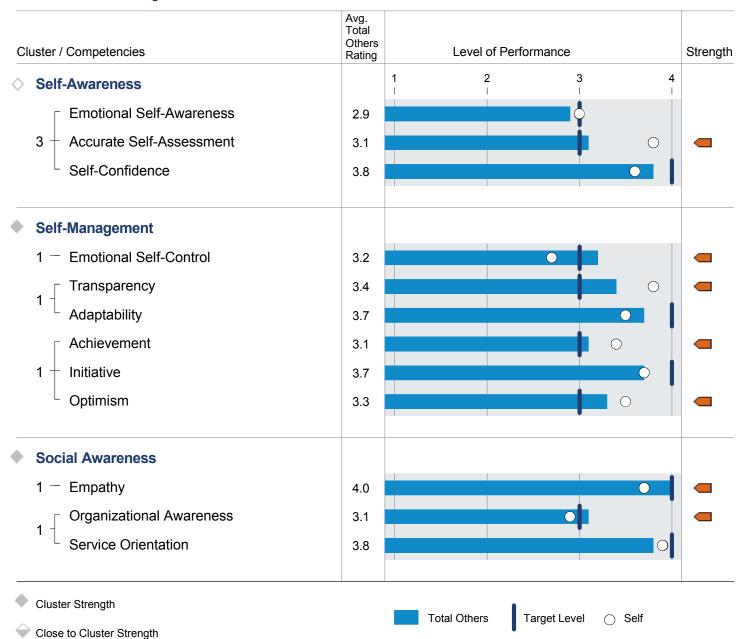
The higher the credibility, the more attention you should pay to the ratings. Low credibility can occur when raters report that they are relatively unfamiliar with your job performance, or have relatively infrequent work-related contact with you (or both). You should place less weight on feedback from perspectives with low to moderate credibility.

#### **Rater Agreement**

The level of rater agreement for perspectives with two or more raters is reported above. The higher the agreement, the more consistent the ratings within the perspective.

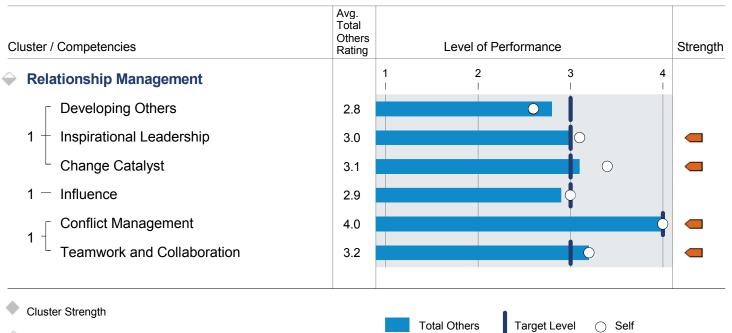
Agreement can be low for a number of reasons. Low agreement may indicate that some raters are less familiar with your performance than others. Low agreement may also indicate that the raters interact with you in different situations and see different aspects of your behavior. If the agreement for a perspective is low or moderate you should take time to consider the likely cause of the inconsistency and to adjust your evaluation of the feedback appropriately.

## **ECI Summary**



Cluster to Develop

## **ECI Summary**



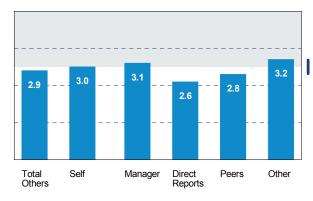
Close to Cluster Strength

Cluster to Develop

## **Self-Awareness**

#### **Emotional Self-Awareness**

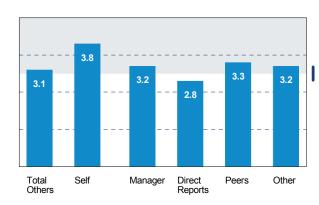
Recognizing how our emotions affect our performance.



- 4. Has emotional insight
- 3. Understands implications of own emotions
  - 2. Aware of triggers
  - 1. Aware of own feelings

#### Accurate Self-Assessment

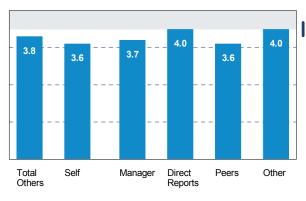
Knowing one's own inner resources, abilities and limits.



- 4. Solicits honest critiques
- 3. Has sense of humor about oneself
  - 2. Open to feedback
  - 1. Aware of own strengths and limits

#### **Self-Confidence**

A strong sense of one's self-worth and capabilities.



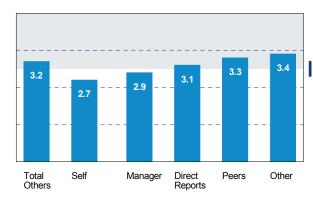
- 4. Has presence
  - 3. Is self assured
  - 2. Believes in oneself
  - 1. Is confident in job capability

## **Self-Management**



#### Emotional Self-Control

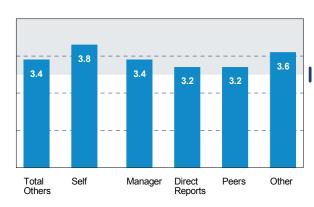
Keeping disruptive emotions and impulses in check.



- 4. Stays composed and positive
- 3. Responds calmly
  - 2. Has patience
  - 1. Shows restraint

## Transparency

Maintaining integrity, acting congruently with one's values.



- 4. Acts on values
- 3. Publicly admits to mistakes
  - 2. Brings up ethical concerns
  - 1. Keeps promises

## **Adaptability**

Flexibility in handling change.



- 4. Adapts or changes strategy
  - 3. Handles unexpected demands
  - 2. Adapts to situations
  - 1. Open to new ideas

## **Self-Management**



#### Achievement

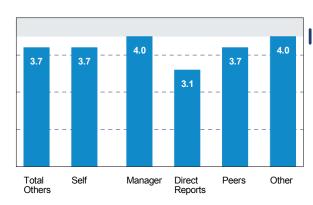
Striving to improve or meeting a standard of excellence.



- 4. Takes calculated risks
- 3. Anticipates obstacles
  - 2. Sets challenging goals
  - 1. Improves performance

#### **Initiative**

Readiness to act on opportunities.



- 4. Initiates actions for the future
  - 3. Makes extra efforts
  - 2. Seeks information
  - 1. Addresses current opportunities

## Optimism

Persistence in pursuing goals despite obstacles and setbacks.



- 4. Learns from setbacks
- 3. Is resilient
  - 2. Is optimistic about the future
  - 1. Has positive expectations

#### **Social Awareness**



## **Empathy**

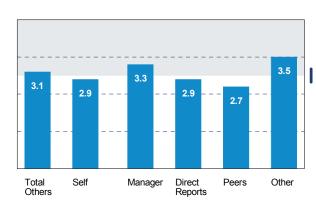
Sensing others' feelings and perspectives, and taking an active interest in their concerns.



- 4. Sees others' perspective
  - 3. Open to diversity
  - 2. Reads non-verbal cues
  - 1. Listens

## Organizational Awareness

Reading a group's emotional currents and power relationships.



- 4. Understands underlying issues
- 3. Understands organizational politics
  - 2. Understands climate and culture
  - 1. Understands informal structure

#### **Service Orientation**

Anticipating, recognizing, and meeting customers' or clients' needs.



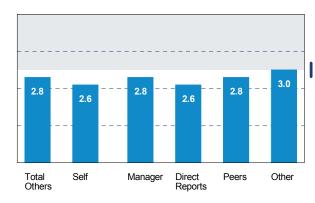
- 4. Matches customer needs
  - 3. Takes personal responsibility
  - 2. Monitors satisfaction
  - 1. Makes self available

## **Relationship Management**



#### **Developing Others**

Sensing others' development needs and bolstering their abilities.



- 4. Acts as a mentor
- 3. Gives constructive feedback
  - 2. Provides support
  - 1. Recognizes strengths

## Inspirational Leadership

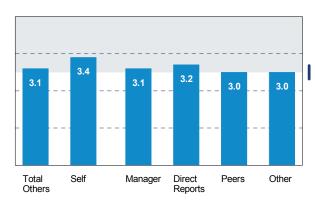
Inspiring and guiding individuals and groups.



- 4. Communicates a compelling vision
- 3. Inspires others
  - 2. Stimulates enthusiasm
  - 1. Leads by example

## Change Catalyst

Initiating or managing change.



- 4. Champions change
- 3. Personally leads change
  - 2. Acts to support change
  - 1. Defines general need for change

## **Relationship Management**

Target Level Strength

#### Influence

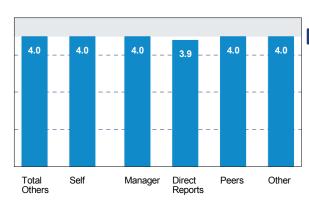
Having impact on others.



- 4. Develops behind the scenes support
- 3. Uses indirect influence
  - 2. Anticipates impact of actions or words
  - 1. Engages audience

## Conflict Management

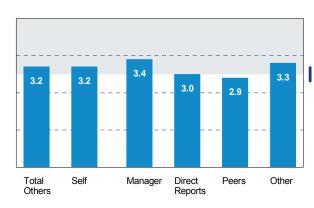
Negotiating and resolving conflict.



- 4. Orchestrates win-win solutions
  - 3. Addresses conflict
  - 2. Maintains objectivity
  - 1. Airs disagreements

## **■** Teamwork and Collaboration

Working with others towards a shared goal. Creating group synergy in pursuing collective goals.



- 4. Builds bonds
- 3. Encourages others
  - 2. Solicits input
  - 1. Cooperates

## Item Frequency Report Self-Awareness Cluster

			S	Self / N	Manag	er	Dire	ct R	еро	rts		Pe	ers			Othe	r	
			Neve	er	Consis	tently	Never	C	onsis	tently	Never	-	Cons	stently	Never	Co	nsiste	ently
Level	Item #	Emotional Self-Awareness	0	0 (		0	0 0	0	0	0	0	0		0	0 0	0	0	0
1	68	Is aware of own feelings			0	1		1	3	1	*	1	1	1	*		1	
2	1	Recognizes the situations that arouse strong emotions in him/her			1			3	2			2	2 3				3	
3	27	Knows how his/her feelings affect his/her actions	*		0		*	1	3		*	1	1	1	*		1	
4	16	Reflects on underlying reasons for feelings			1			2	3		*	2	2 1	1	*		1	1

			5	Self	/ Ma	anage	er		Direc	t Re	poi	rts			Pee	rs			Ot	her	
			Neve	er	C	onsiste	ntly	Neve	er	Co	nsis	tently	Neve	er	Co	onsis	tently	Never	1	Consi	istently
Level	Item#	Accurate Self-Assessment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0 (			
1	53	Acknowledges own strengths and weaknesses					1				4	1				2	3			2	1
2	21	Is defensive when receiving feedback (reversed item)	1	0				*	4				* 1	3				2	1		
3	6	Has a sense of humor about oneself					1			2	2	1				2	3		1	1	1
4	15	Looks for feedback, even if hard to hear			1		)			3	1	1	*		1	2	1			2	1

<sup>\*</sup> Indicates that some of your assessors did not respond to this item

Target Level

O Self Score

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## Item Frequency Report Self-Awareness Cluster

			5	Self /	/ Ma	anager		Diı	rect	Repo	orts			Peer	S			(	Other	r	
			Neve	er	Co	onsistent	ly	Never		Cons	stently	Neve	er	Co	nsist	ently	Never	r	Con	siste	ently
Level	Item#	Self-Confidence	0	0	0	0 0		•			0		0	0	0	0	0	0	0 (	0 (	0
1	55	Believes oneself to be capable for a job				O 1				3	2				2	3				1	2
2	62	Doubts his/her own ability (reversed item)		1				2	2 1			2	3				2	1			
3	48	Presents self in an assured manner				1				1	4				4	1				1	2
4	31	Has "presence"				1			1	2	2			3	2					3	

<sup>\*</sup> Indicates that some of your assessors did not respond to this item

Target Level

O Self Score

## Item Frequency Report Self-Management Cluster

			Self	/ Manager	Direc	t Reports		Peers		Other
			Never	Consistently	Never	Consistently	Never	Consistently	Never	Consistently
Level	Item #	Emotional Self-Control	0 0	0 0 0	0 0	0 0 0	0 0	0 0 0	0 0	0 0 0
1	60	Acts impulsively (reversed item)		1	* 1 1	2	1 3	1	1 2	
2	37	Gets impatient or shows frustration (reversed item)	1	0	1 1	3	3	2	1 2	
3	40	Behaves calmly in stressful situations		1		4 1		1 1 3		1 2
4	24	Stays composed and positive, even in trying moments		1		3 2		2 3		1 2

			S	Self /	Man	ager	Di	rect R	еро	rts			Pee	rs			Othe	r	
			Neve	r	Con	sistently	Never	C	onsis	stently	Nev	ver	C	onsis	tently	Never	Cor	nsist	ently
Level	Item#	Transparency	0	0	0			0 0	0	0			0	0	0	0 0		0	0
1	44	Keeps his/her promises				1			3	2			1		4				3
2	22	Brings up ethical concerns			(	D	*	1	2	1	*	1	1	1	1	*		1	1
3	47	Acknowledges mistakes				1			4	1	*			2	2	*		1	1
4	26	Acts on own values even when there is a personal cost				1 ()		1	2	2	*		1	1	2			1	2

<sup>\*</sup> Indicates that some of your assessors did not respond to this item

Target Level

O Self Score

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## Item Frequency Report Self-Management Cluster

			S	elf / l	Mana	ger	I	Direc	t Re	poi	rts		F	Peer	S			(	Othe	r	
			Never	r	Consi	stently	Nev	er	Co	nsis	tently	Neve	er	Со	nsis	tently	Neve	r	Con	ısist	tently
Level	Item#	Adaptability	0	0	0 0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
1		Adapts ideas based on new information			0	1				4	1				3	2			1	1	1
2	30	Applies standard procedures flexibly			1			1		3	1	*		2	1	1			1	1	1
3	49	Handles unexpected demands well		(	O 1				1	2	2			2	1	2			1	1	1
4	69	Changes overall strategy, goals, or projects to fit the situation			0	1	*	2	1	1			1	2		2	*			2	

			Se	elf / I	Manage	r	Direc	t Re	ports	;		Pee	rs			Othe	er	
	_		Never		Consister	ntly	Never	Cor	sisten	tly	Never	C	onsis	tently	Never	Со	nsist	ently
Level	Item#	Achievement	0	0 (	• • (		0 0	0	0 0		0 0	0	0	0	0 0	0	0	0
1	52	Seeks ways to improve performance			0	1			3 2	)	*	1	2	1			1	2
2	10	Sets measurable and challenging goals			0	1	*		2 1			1	2	2		1	1	1
3	4	Anticipates obstacles to a goal			1			2	3			1	1	3	*		2	
4	12	Takes calculated risks to reach a goal			1 (	)		1	3 1			3		2		2		1

<sup>\*</sup> Indicates that some of your assessors did not respond to this item

Target Level

O Self Score

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## Item Frequency Report Self-Management Cluster

			5	Self /	Mar	nager	[	Direc	t Re	epor	ts			Peer	s		(	Other	
			Neve	er	Co	nsistently	Neve	er	Co	onsist	ently	Nev	rer	Co	nsistently	Neve	r	Cons	istently
Level	Item#	Initiative	0	0	0	0 0	0	0	0	0	0		0	0	0 0	0	0	0 0	0
1		Hesitates to act on opportunities (reversed item)	1	0				3	1		1		4	1		1	2		
2	70	Seeks information in unusual ways			0	1	*	4				*	1	3		*		1	
3	56	Cuts through red tape or bends rules when necessary				1	*	1	3			*		4		*		1	1
4	3	Initiates actions to create possibilities				1			1	3	1			1	4			1	2

			S	Self /	Mana	ager	Dir	ect R	еро	rts		Pee	ers			Othe	er	
			Neve	er	Cons	sistently	Never	С	onsis	tently	Never	C	Consis	stently	Never	Co	onsis	tently
Level	Item#	Optimism	0	0	0 0		0 (		0	0		0	0	0	0 0	0	0	0
1	2	Has mainly positive expectations		ı	O 1				2	3		1	2	2			1	2
2	13	Believes the future will be better than the past				1	*	1	1	2		1	3	1		1	1	1
3	57	Stays positive despite setbacks			(1	)			3	2		1	2	2		1	1	1
4	72	Learns from setbacks				1		2	2	1	*	1	1	2	*		1	1

<sup>\*</sup> Indicates that some of your assessors did not respond to this item

Target Level

O Self Score

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## Item Frequency Report Social Awareness Cluster

			Self	/ Manager	Direc	t Reports		Peers			Other	
			Never	Consistently	Never	Consistently	Never	Consi	stently	Never	Consis	stently
Level	Item#	Empathy	0 0	0 0 0	0 0	0 0 0	0 0	0 0	0	0 0	0 0	0
1	23	Listens attentively		O 1		1 1 3		1 1	3		1	2
2	71	Is attentive to people's moods or non-verbal cues		O 1	*	3 1	1	2 1	1	*	2	
3	19	Relates well to people of diverse backgrounds		O 1		2 3	*	2	2	*	1	1
4	54	Can see things from someone else's perspective		O 1		3 2		1 2	2		2	1

			S	Self /	/ Ma	nage	er	[	Direc	t R	epoi	ts		Pe	ers			Oth	er	
			Neve	er	Co	onsiste	ently	Nev	er	C	onsis	ently	Never		Cons	istently	Never	C	onsiste	ently
Level	Item#	Organizational Awareness	0	0	0	0	0	0	0	0	0	0			) C		0 0		0	0
1	39	Understands informal structure in the organization				0	1	*	1		3			2	2 2	1			1	2
2	43	Understands the organization's unspoken rules					1			2	1	2		2	2 3				2	1
3	51	Is not politically savvy at work (reversed item)		1	0			*	2	2			;	3 2	2		2 1			
4	45	Understands historical reasons for organizational issues				1				1	2	2		2	2 2	1			2	1

			Se	elf /	/ Manager	Di	rect R	ерс	rts	F	Pee	rs			C	Other	r	
	_		Never		Consistently	Never	C	onsis	stently	Never	C	onsis	stently	Neve	r	Con	siste	ently
Level	Item#	Service Orientation	0	0	0 0 0	0	0 0	0	0	0 0	0	0	0	0	0	0 (	0	0
1	17	Makes self available to customers or clients			1		1	2	2		1	3	1				1	2
2	32	Monitors customer or client satisfaction			1		1	3	1		1	3	1			1	1	1
3	46	Takes personal responsibility for meeting customer needs			O 1			4	1		1	1	3				1	2
4	64	Matches customer or client needs to services or products			O 1		2	2	1		1	4					2	1

<sup>\*</sup> Indicates that some of your assessors did not respond to this item

Target Level

O Self Score

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## Item Frequency Report Relationship Management Cluster

			Self / Manager  Never Consistently N		Direc	t Rep	ports	Peers				Other				
	_		Never	Consistently	Never	Con	sistently	Never	С	onsis	tently	Neve	r	Cons	sister	ntly
Level	Item#	<b>Developing Others</b>	0 0	0 0 0	0 0	0	0 0		0	0	0	0	0	0		5
1	38	Recognizes specific strengths of others		O 1		2	1 2		1	1	3			1 1	1 1	1
2	14	Gives directions or demonstrations to develop someone		1			3 2	*	1	2	1	*		1	1 1	1
3	8	Gives constructive feedback		1 ()		3	1 1	*	1	2				2	2 1	1
4	67	Provides ongoing mentoring or coaching		O 1	1	3	1	*	2	2		*		1 1	Ī	

			Self	f / Manager	Direc	t Re	por	ts		Pee	rs			Oth	er	
			Never	Consistently	Never	Со	nsist	ently	Never	C	onsis	tently	Never	C	onsis	tently
Level	Item#	Inspirational Leadership	0 0		0 0	0	0	0	0 0	0	0	0	0 0	0	0	0
1	25	Leads by example		1		1	3	1		1	2	2			1	2
2	20	Makes work exciting		O 1		2	2	1	*	2	1			1	1	1
3	29	Inspires people		1		3	1	1		1	3	1		1	2	
4	50	Articulates a compelling vision		1		1	3	1	*	2	1	1		1	1	1

			S	elf/	Man	ager		Direct	t Rep	orts		F	Peer	S			C	ther	r	
			Neve	r	Con	sistently	Neve	er	Con	sistently	Neve	er	Co	nsist	ently	Never		Con	sistenti	y
Level	Item#	Change Catalyst	0	0	0 (		0	0	0		0	0	0	0	0	0	0	0 (	0 0	
1	35	States need for change			(	) 1				2 3			1	2	2				2 1	
2	5	Is reluctant to change or make changes (reversed item)		1				4	1			3	2				2	1		
3	41	Personally leads change initiatives			(	D				4 1			1	3	1			1	2	
4	36	Advocates change despite opposition				1 ()			1	2 2			1	2	2				2 1	

<sup>\*</sup> Indicates that some of your assessors did not respond to this item

Target Level

O Self Score

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## Item Frequency Report Relationship Management Cluster

							•				rts	Peers					Other			
			Never	C	Consis	tently	Neve	er	Сс	onsist	tently	Never		Cons	istently	Nev	er	Cor	isiste	ently
Level	Item#	Influence	0 0		0	0	0	0	0	0	0					0	0	0	0	
1	34	Engages an audience when presenting		0	1			1		2	2		1	4	•	*		1	1	
2	59	Persuades by appealing to peoples' self interest		0	1		*	2	1	1			1 1	2	1				3	
3	42	Gets support from key people			1	0			1	2	2		1	3	1				2	1
4	58	Develops behind-the-scenes support			1				3	1	1		2	2 2	. 1	*			2	

			Self / N		Mar	nager		Direct Re		Reports			Peers			Other			r	
			Neve	er	Cor	nsistentl	ly	Never	C	onsis	tently	Neve	r	C	onsis	tently	Never		Cons	istently
Level	Item#	Conflict Management	0	0	0	0 0		0 0	0	0	0		0	0	0	0				
1	28	Airs disagreements or conflicts			-	1		*	3	1			1	3		1	*	1		
2		Publicly states everyone's position to those involved in a conflict				O 1		*	2	2				1	3	1	*	1	1	
3	63	Avoids conflicts (reversed item)		0	1			*	4				5				* 1		1	
4	33	In a conflict, finds a position everyone can endorse				1			1	3	1			1	2	2			2	! 1

<sup>\*</sup> Indicates that some of your assessors did not respond to this item

Target Level

O Self Score

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## Item Frequency Report Relationship Management Cluster

			9	Self	/ Ma	nager		Direc	t Rep	orts		Pe	ers			Othe	r	
			Neve	er	Co	nsistently	,	Never	Cons	istently	Neve	r	Consi	stently	Never	Cor	nsiste	ently
Level	Item#	Teamwork and Collaboration	0	0	0	0 0		0 0	0 0			0	0	0	0 0		0	0
1	61	Does not cooperate with others (reversed item)	1	0				2 3			2	3			2 1			
2	11	Solicits others' input				1 ()	*	•	2	2		1	3	1			2	1
3	7	In a group, encourages others' participation				O 1			4	1		2	2 2	1			2	1
4	65	Establishes and maintains close relationships at work				1			3 1	1		2	2 2	1	*		2	

<sup>\*</sup> Indicates that some of your assessors did not respond to this item

Target Level

O Self Score

#### Please list this person's key strengths.

#### Self

Very passionate about what I do; every day I am still interested in learning anything I can about the business; want to make my team and the business the best that it can be; very dedicated and excited about the senior managemnt team at MBUSA; do whatever it takes to get the job done or to achieve the goals of my geam and of the organization; very good management skills; I care about my team and my colleagues; strive to get very good business relationships with teams outside of finance and outside of MBUSA

#### Manager

- respects others - absolutely reliable on recurring tasks - responsible - team-worker - suject matter expert - growing self-confidence

#### **Direct Reports**

Strong Leadership skills, complete understanding of business and passion his role and responsibilities.

Can logically think through a problem to come up with possible solutions
- - helps to sort through issues Seeks input from everyone - - makes
people feel involved

Supports his people and their positions.- People feel confident that they can express themselves Is fair in dealing with everyone. Establishes/maintains trust Will listen to and consider/challenge one's position. This fosters good dialogue between us.

Charlie is personable and easy to talk to - this makes it easy for people to approach him and voice concerns and/or give feedback when appropriate. Is realistic when it comes to work load and treats people fairly. Strong technical knowledge and great at giving examples and explaining things to others.

Charlie has a positive attitude toward brainstorming, stressful situations and talking through an answer. He is very approachable and welcomes a debate. He is a supportive manager. I feel like I can tell him all the facts and have a reasonable discussion with him and he will listen despite his own opinion.

#### **Peers**

Charlie has a collaborative approach to successfully completing projects. Charlie is very good at sharing industry related news to colleagues. Charlie is always working with others for the betterment of MBUSA. Charlie takes a long term approach to problems and solutions.

Charlie has a clear understanding on how sales translates in to his area and what the impact on specific action will be. His financial expertise serves the company well. He listens very well to other areas needs and is always helpfull to find solution or resolution

Chales is very steady and confident manager and is comfortable within his own environment and that provides his people a stable environment and a great example to emulate.

Charlie is the right guy for the job. He brings life and real world situations to the Risk and tax area.

#### **Other**

Charlie has presence and has a his background is well known to those who work with him

Strengths -- Quiet leadership...always seems in control and a calming influence on those around him.

# Please list specific areas where this person needs to improve, and what would be the payoffs if this person made these improvements?

#### Self

Need to still learn more about the automotive business from a sales and marketing perspective; organizational skills could use improvement; presentation skills could use improvement- still get nervous when presenting to Sr management

#### <u>Manager</u>

- take feed-back as constructive input and less as personal dispraise - grow even more self assurance when presenting to an unknown audience - when presenting, focus on core messages and make it better unerstandable for non-finance audience - drive own and team's performance on new, unknown tasks - talk more about own expectations

#### **Direct Reports**

N/A. Too short a window to comment on any of improvement areas.

Responsiveness would be an area for improvement such as responding to emails. By responding shows that your question and/or issue is important. Showing other areas more face time other than Residual Risk. By being more available to other areas within the Team, shows that they are an integral part as well

Some people view him as unapproachable - - creates frustration

Continue to improve on following up on items when he says he will which can create better communication to his direct reports and/or the department in general.

I think the organization respects Charlie as a GM. I think he could leverage the respect he has and help the department by advertising the analytically abilities of the back-office functions.

#### **Peers**

Although Charlie is very good manager and Leader, I think he could work to ensure more of his team members participate and have "voice" in meetings.

I am not able to comment on this

I'd like to see Charles more active outsie his area, mentoring others and aligning with other GMs to both learn more about the business, but to alo share his perspective and insights. Charles has a great sense of humor and natural likability which makes people comfortable around him, and gives him an opportunity to share more of himspef to help others grow and obtain his unique perspective.

None

#### Other

Charlie is knowledgeable but could spend more time interacting with the field and our dealers. His team participates in many events where both are present

Improve -- Still getting to know Charlie better, but possibly more diverse communication with other departments/field to explore more ways to collaborate. Impact is better relationships all around and more opportunity to identify areas of potential improvement within the

#### **Other**

...organization.